

Code	SII
Company name	Sai Gon Water Infrastructure Corporation
Date	12/24/2020
Subject	Report on the use of capital from the bond issue

Content:

Sai Gon Water Infrastructure Corporation reports the use of capital from the bond issue:

I. Information on bond:

- Issuer: Sai Gon Water Infrastructure Corporation
- Bond type: non-convertible, secured bond
- Par value: VND1,000,000,000/bond
- Offering volume: 380 bonds
- Total mobilized capital: VND380,000,000,000
- Beginning date: December 23, 2016
- Ending date: December 23, 2016

II. Plan for the use of capital:

1. Announced plan:

- To invest in the second phase of Cu Chi Project: VND160,000,000,000;
- To invest in subsidiary SGN Water Investment Co., Ltd.: maximum of VND220,000,000,000.

2. Current progress:

- To invest in the second phase of Cu Chi Project: VND34,972,524,419.
- To invest in subsidiary SGN Water Investment Co., Ltd.: VND220,000,000,000.

3. Changes and adjustments (if any):

- On July 07, 2017, the Company bought 125 bonds prior to maturity (equivalent to VND125,000,000,000).
- On March 23, 2019, the Company paid VND21,250,000,000 for bank debts.
- On June 14, 2019, the Company purchased 21.25 bonds prior to maturity, equivalent to VND21,250,000,000).
- On September 23, 2019, the Company paid VND21,250,000,000 for bank debts.
- On March 23, 2020, the Company paid VND21,250,000,000 for bank debts.

- On June 23, 2020, the Company paid VND21,250,000,000 for bank debts.
- On September 23, 2020, the Company paid VND21,250,000,000 for bank debts.
- On December 23, 2020, the Company paid VND11,250,000,000 for bank debts.

At present, the number of remaining bonds is 95 bonds, equivalent to VND95,000,000,000.